AGRICULTURE'S ROLE IN ENERGY PRODUCTION

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A lot has happened in the last year!

- Hurricanes
- Several new reports on bioenergy
- Several new emerging technologies
- An energy bill
- An election
- A new round of ADECA projects
- Sharp rises in costs of ALL fossil fuels (oil, coal and natural gas)

Before Hurricane Katrina

After Katrina



Fossil Fuel Facts

- Oil, Coal and Natural Gas are fossil fuels
- All are finite, and therefore, their use is not sustainable
- All contribute to increased greenhouse gases, and therefore, to the risk of climate change
- All are subsidized in some way.

OIL

- The US accounts for about 25% of global consumption, but owns only 3% of global reserves.
- We import over 60% of what we use BUT only 15% of this is from the Middle East.
- Experts estimate that we are very close to the point where demand equals supply, after which price will increase sharply.

Before Hurricane Katrina

After Katrina



Observations

- Hurricanes have demonstrated (a) that global climate change is real, and (b) how vulnerable we are from an energy point of view.
- Current high gas prices are largely due to increased demand from China and India.
- Demand from China and India is not going away.
- We will likely not see gas below \$2.00 again.
- Biofuels can help!
- If recent hurricanes are not a wakeup call for Washington, nothing will be.

Rural America will respond! (a lot faster than the Federal Government)







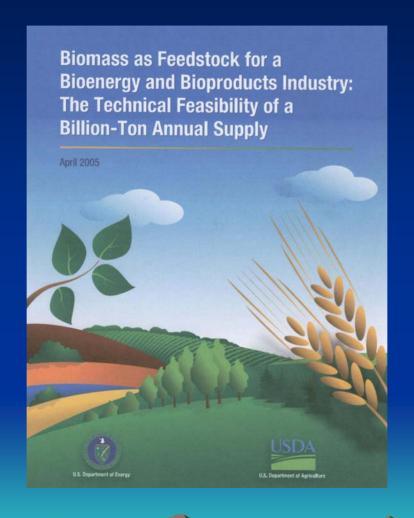
Single Residence Wind Power





Can Agriculture really play a role?

New USDA/DOE Report



BIOMASS AS FEEDSTOCK FOR A BIOENERGY AND BIOPRODUCTS INDUSTRY: THE TECHNICAL FEASIBILITY OF A BILLION-TON ANNUAL SUPPLY

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A Joint Study Sponsored by U.S. Department of Energy U.S. Department of Agriculture

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USDA/DOE Report

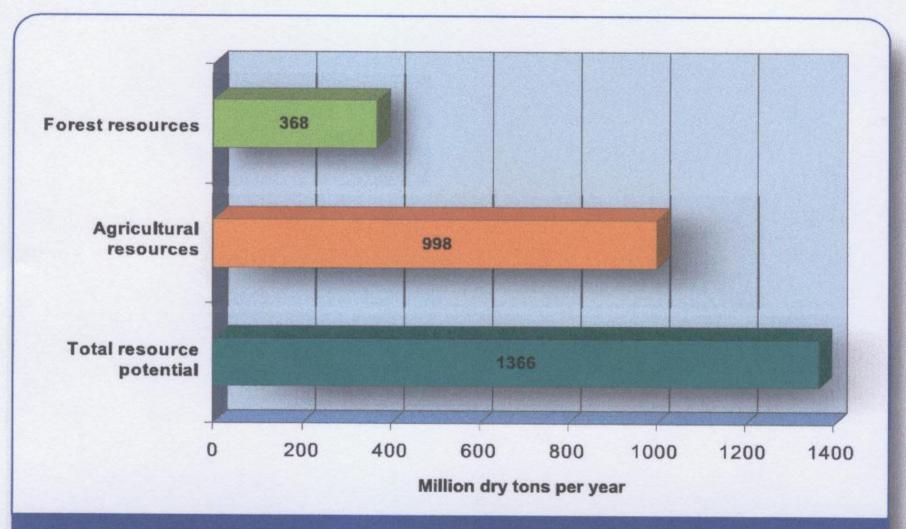


Figure 1: Annual biomass resource potential from forest and agricultural resources

DOE study shows that Alabama has enough biomass to supply all its residential power needs.

Ethanol Technologies

- Acid hydrolysis fermentation (60 gal/ton)
- Enzyme hydrolysis fermentation (60-80 gal/ton)
- Gasification fermentation (up to 100 gal/ton)
- Gasification catalytic conversion (90-130 gal/ton)
- Funding is still needed to take the last step!



Biomass Resources

- Crop residues
- Energy crops
- Animal waste

Crop Residues

In the field vs.

At a processing plant

Corn Stover

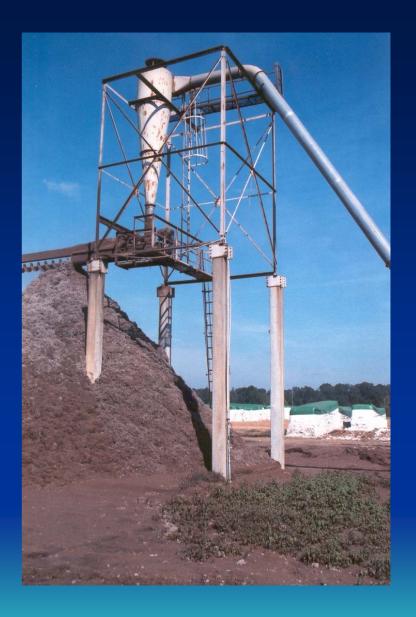


Cotton Stalks

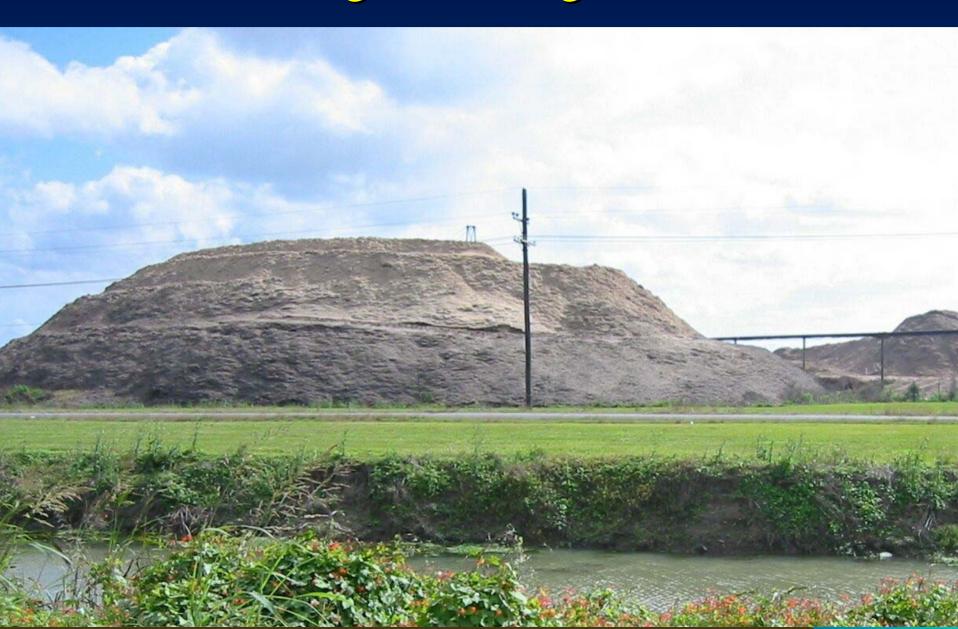


Cotton Gin Trash





Sugarcane Bagasse



Peanut Hulls

Clean, low ash and moisture, but low bulk density

Energy Crops

Perennial Grasses

Switchgrass



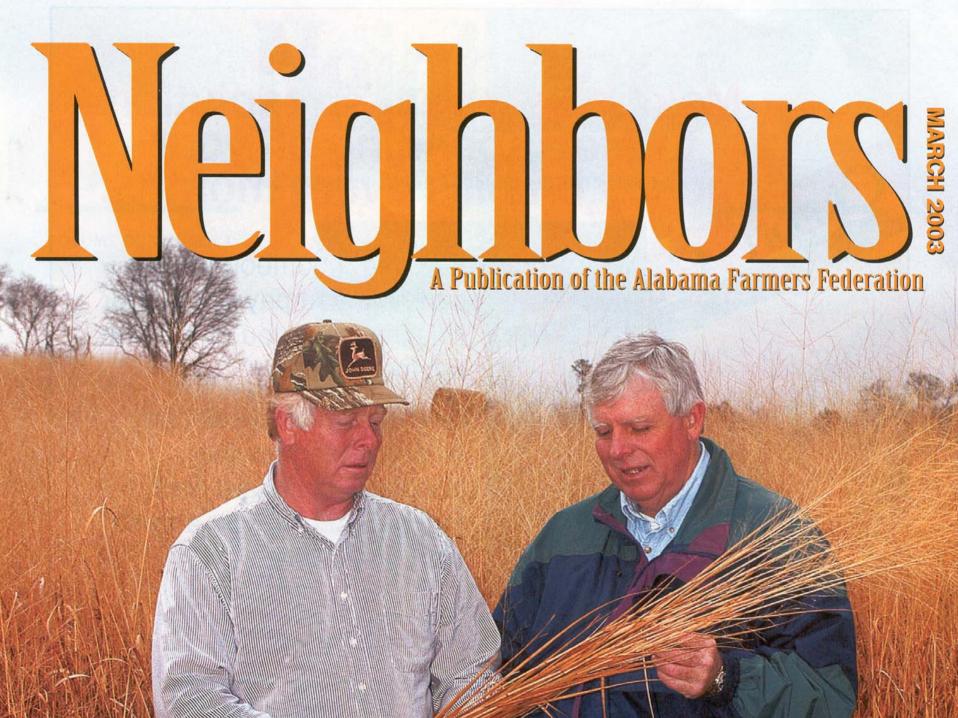


















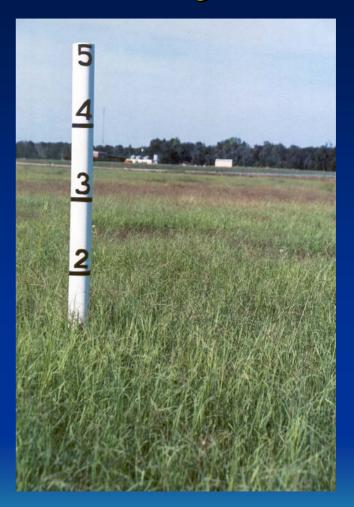
Bale or.... chop



Bahiagrass



Bermudagrass



10 million acres of each already established!

Johnsongrass



Sugarcane



Annual Grasses/Crops





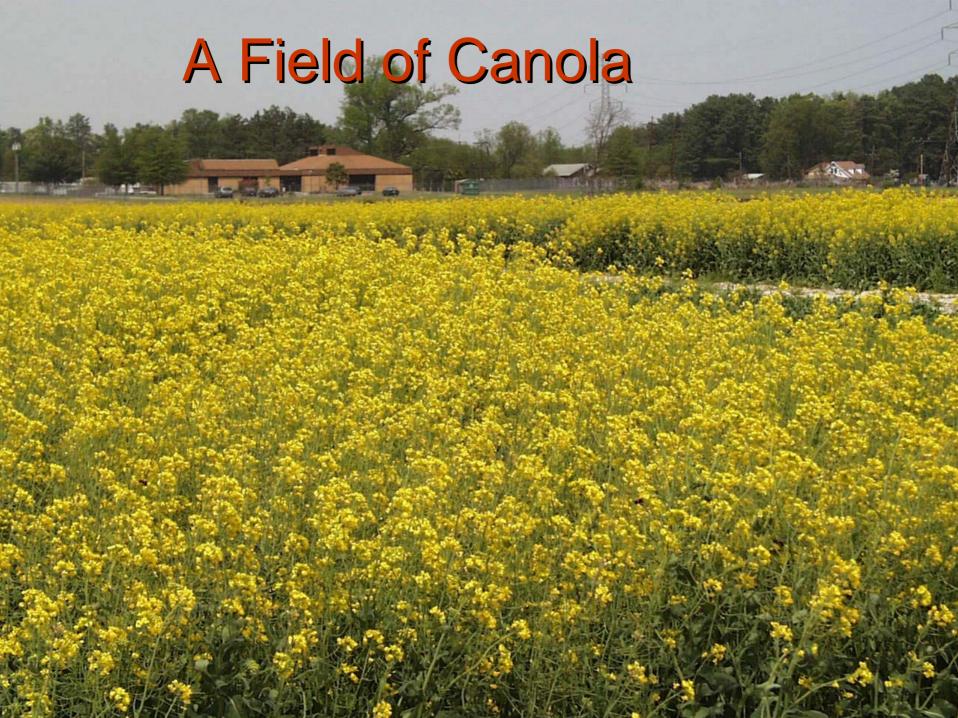
4 Evergreen forage sorghum: 8-12 tons/acre

Animal Waste



Grain and starch crops for biodiesel and ethanol.

- Canola and rape seed
- Castor bean
- Cassava
- Sweet potatoe





Agriculture gets credit for wind energy (wind farms)

Some final observations

- Some progress is being made.
- The new energy bill is a step in the right direction, but is still hopelessly inadequate.
- Other countries are way ahead of us.
- Our next chance for policy change is in the next Ag Bill.

Needs for Commercialization?

- Policy more than technology.
- At the state level, net metering would help.
- At the federal level, incentives and funding of first commercial plants for emerging technologies.
- None of these can be accomplished without education/information distribution.

Education is probably our greatest need!

Thank you for your attention!

Questions?